

After the Bell Updates

13th Feb 2024 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed in Green

The Indian stock market closed in green in today's trading session. Nifty50 closed at 21,743 which is up by 0.59% Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 1.38 %, 0.54 %, 0.26 % respectively

The top gainers of the day were COALINDIA gained 4.67% points, UPL gained 4.54% Points & AXISBANK gained 2.28% points, whereas top losers were HINDALCO which lost -12.53% points, GRASIM which lost -3.67% Points & DIVISLAB Lost -1.07% Points

The major announcement & news were the NHPC stock surges 8% after firm announces interim dividend, MCX faces technical glitch, defers opening to 11am today, Siemens Q3 net profit rises 9% to Rs 5,057 crore due to higher execution

Our Take

Nifty may take support from 21,600 and resistance around 21,950

Nifty Bank support may place around 45,100 and resistance around 45,850

Market Buzz

- Hindalco declines 14% as Novelis downgrades Bay Minette project returns to 'double digits'
- Paytm suffers 6% plunge below Rs 400 after Macquarie cuts target price to Rs 275
- Eicher Motors Q3 results: Net profit surges 34% to Rs 996 crore, beats estimates
- RIL becomes India's first to surpass Rs 20 lakh crore in market capitalization

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	21,818.50	0.00	0.00%
Dow Jones	38,797.38	125.69	0.33%
NASDAQ	15,942.54	-48.12	-0.30%
S&P 500	5,021.84	-4.77	-0.09%
FTSE 100	7,558.42	-15.27	-0.20%
Nikkei 225*	37,963.97	1096.58	2.97%
Hang Seng*	15,746.58	-131.49	-0.83%

Source : Investing.com *(as of 04:30pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	45,502.40	620.15	1.38%
Nifty IT	38,204.00	206.00	0.54%
Nifty FMCG	53,432.05	139.10	0.26%
Nifty Pharma	18,753.95	84.00	0.45%

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
COALINDIA	4.67%	HINDALCO	-12.53%
UPL	4.54%	GRASIM	-3.67%
AXISBANK	2.28%	BPCL	-1.07%
ICICIBANK	2.25%	ONGC	-1.04%
HDFCLIFE	2.06%	TATASTEEL	-0.99%

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
LT	L	BULLISH	3184.05	3268.60
AXISBANK	L	BULLISH	1030.45	1126.00
DIVISLAB	S	BEARISH	3431.70	3965.50
PRESTIGE	S	BEARISH	1021.35	1400.04
HDFCLIFE	L	BULLISH	569.02	632.60

Connect with us at : www.absolutefinserve.com info@absolutefinserve.com ☎ +918792921949

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